

**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) August 27, 2004**

**YELLOW ROADWAY CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**0-12255**  
(Commission File Number)

**48-0948788**  
(IRS Employer  
Identification No.)

**10990 Roe Avenue, Overland Park, Kansas 66211**  
(Address of principal executive offices) (Zip Code)

**Registrant's telephone number, including area code (913) 696-6100**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12(b))
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 7.01 Regulation FD Disclosure**

Yellow Roadway Corporation is providing 2003 quarterly statistical information of Roadway Express, Inc. and New Penn Motor Express, Inc., that has been adjusted for conforming accounting policies and the conversion to a calendar quarter. Management has adjusted the 2003 reported results to more accurately compare the results to the current period. The statistical information is set forth in Exhibit 99.1 hereto.

**Item 9.01 Financial Statements and Exhibits**

- (a) Financial statements of businesses acquired.

Not applicable

- (b) Pro forma financial information.

Not applicable

- (c) Exhibits.

The following exhibits are filed herewith:

99.1 Certain statistical information of Roadway Express, Inc. and New Penn Motor Express, Inc. for 2003 by calendar quarter.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

YELLOW ROADWAY CORPORATION  
(Registrant)

Date: August 27, 2004

By: /s/ Donald G. Barger, Jr.

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Donald G. Barger, Jr.  
Senior Vice President and Chief Financial Officer

## STATISTICAL INFORMATION

## Roadway Express

(Amounts in thousands except per unit data)

	<u>Three Months Ended 3/31/03</u>	<u>Amount/ Workday</u>	<u>Three Months Ended 6/30/03</u>	<u>Amount/ Workday</u>	<u>Three Months Ended 9/30/03</u>	<u>Amount/ Workday</u>	<u>Three Months Ended 12/31/03</u>	<u>Amount/ Workday</u>
Workdays		63		64		64		62
Revenue:								
LTL	\$ 669,979	\$ 10,634.6	\$ 683,572	\$ 10,680.8	\$ 713,108	\$ 11,142.3	\$ 668,722	\$ 10,785.8
TL	50,156	796.1	55,180	862.2	57,306	895.4	62,319	1,005.1
Subtotal - pickup basis	720,135	11,430.7	738,752	11,543.0	770,414	12,037.7	731,041	11,790.9
Revenue recognition adjustment	(9,900)	(157.1)	3,600	56.3	(100)	(1.6)	100	1.6
Total <sup>a</sup>	\$ 710,235	\$ 11,273.6	\$ 742,352	\$ 11,599.3	\$ 770,314	\$ 12,036.1	\$ 731,141	\$ 11,792.5
Tonnage - pickup basis:								
LTL	1,521	24.14	1,589	24.82	1,594	24.90	1,490	24.03
TL	302	4.80	344	5.38	340	5.31	362	5.85
Total	1,823	28.94	1,933	30.20	1,934	30.21	1,852	29.88
Shipments - pickup basis:								
LTL	3,219	51.09	3,364	52.57	3,308	51.69	3,059	49.33
TL	37	0.59	42	0.66	42	0.65	44	0.71
Total	3,256	51.68	3,406	53.23	3,350	52.34	3,103	50.04
Revenue/cwt. - pickup basis:								
LTL	\$ 22.02		\$ 21.51		\$ 22.37		\$ 22.44	
TL	8.29		8.01		8.43		8.60	
Total	19.75		19.11		19.92		19.73	
Revenue/cwt. - pickup basis: (excluding fuel surcharge)								
LTL	21.13		20.79		21.70		21.72	
TL	7.96		7.65		8.14		8.33	
Total	18.94		18.45		19.32		19.10	
Revenue/shipment - pickup basis:								
LTL	208.16		203.19		215.58		218.63	
TL	1,327.33		1,307.64		1,367.13		1,411.27	
Total	221.20		216.87		229.99		235.60	
Operating income - as reported	17,738		11,813		557		(34,365)	
Adjustments to operating income <sup>b</sup>	2,576		959		26,594		27,727	
Operating income - as adjusted	20,314		12,772		27,151		(6,638)	

<sup>a</sup> Total revenue for 2003 has been adjusted for conforming accounting policies and the conversion to a calendar quarter.<sup>b</sup> Adjustments to operating income primarily represent conforming accounting policies, including revenue recognition adjustments and amortization of intangibles, and the conversion to a calendar quarter. Management has adjusted the 2003 reported results to more accurately compare the results to the current period.

# STATISTICAL INFORMATION

## New Penn Motor Express

(Amounts in thousands except per unit data)

	Three Months Ended 3/31/03	Amount/ Workday	Three Months Ended 6/30/03	Amount/ Workday	Three Months Ended 9/30/03	Amount/ Workday	Three Months Ended 12/31/03	Amount/ Workday
Workdays		63		63		64		62
Revenue:								
LTL	\$ 47,403	\$ 752.4	\$ 51,361	\$ 815.3	\$ 52,809	\$ 825.1	\$ 51,400	\$ 829.0
TL	3,227	51.2	3,353	53.2	3,386	52.9	3,539	57.1
Subtotal - pickup basis	50,630	803.6	54,714	868.5	56,195	878.0	54,939	886.1
Revenue recognition adjustment	—	—	—	—	—	—	—	—
Total <sup>a</sup>	\$ 50,630	\$ 803.6	\$ 54,714	\$ 868.5	\$ 56,195	\$ 878.0	\$ 54,939	\$ 886.1
Tonnage - pickup basis:								
LTL	193	3.06	207	3.29	211	3.29	209	3.37
TL	30	0.48	31	0.49	32	0.50	33	0.53
Total	223	3.54	238	3.78	243	3.79	242	3.90
Shipments - pickup basis:								
LTL	437	6.94	469	7.44	475	7.41	459	7.40
TL	4	0.06	4	0.07	4	0.06	4	0.06
Total	441	7.00	473	7.51	479	7.47	463	7.46
Revenue/cwt. - pickup basis:								
LTL	\$ 12.30		\$ 12.41		\$ 12.54		\$ 12.31	
TL	5.37		5.36		5.28		5.43	
Total	11.36		11.49		11.58		11.35	
Revenue/cwt. - pickup basis: (excluding fuel surcharge)								
LTL	11.74		11.81		11.94		11.69	
TL	5.13		5.10		5.02		5.11	
Total	10.85		10.93		11.03		10.77	
Revenue/shipment - pickup basis:								
LTL	108.47		109.55		111.29		111.99	
TL	874.05		885.40		851.98		906.04	
Total	114.88		115.77		117.44		118.69	
Operating income - as reported	2,613		5,628		4,630		3,934	
Adjustments to operating income <sup>b</sup>	(866)		(613)		1,383		2,188	
Operating income - as adjusted	1,747		5,015		6,013		6,122	

<sup>a</sup> Total revenue for 2003 has been adjusted for conforming accounting policies and the conversion to a calendar quarter.

<sup>b</sup> Adjustments to operating income primarily represent conforming accounting policies, including revenue recognition adjustments and amortization of intangibles, and the conversion to a calendar quarter. Management has adjusted the 2003 reported results to more accurately compare the results to the current period.