

**OPERATING STATISTICS**  
**Yellow Transportation, Inc.**  
**(Amounts in thousands except per unit data)**

	1st Quarter			Amount/Workday		
	2004	2003	%	2004	2003	%
Workdays				64	63	
Revenue:						
LTL	\$ 683,109	\$ 616,006	10.9	\$ 10,673.6	\$ 9,777.9	9.2
TL	50,971	44,289	15.1	796.4	703.0	13.3
Subtotal - pickup basis	734,080	660,295	11.2	11,470.0	10,480.9	9.4
Revenue recognition adjustment	390	(170)	n/m	6.1	(2.7)	n/m
Total - as reported	\$ 734,470	\$ 660,125	11.3	\$ 11,476.1	\$ 10,478.2	9.5
Tonnage - pickup basis:						
LTL	1,656	1,529	8.3	25.88	24.27	6.6
TL	319	277	15.1	4.98	4.40	13.3
Total	1,975	1,806	9.3	30.86	28.67	7.6
Shipments - pickup basis:						
LTL	3,343	3,119	7.2	52.23	49.51	5.5
TL	43	38	14.1	0.68	0.60	12.3
Total	3,386	3,157	7.3	52.91	50.11	5.6
Revenue/cwt. - pickup basis:						
LTL	\$ 20.63	\$ 20.14	2.4			
TL	7.99	7.99	-			
Total	18.59	18.28	1.7			
Revenue/cwt. - pickup basis: (excluding fuel surcharge)						
LTL	19.89	19.35	2.8			
TL	7.74	7.72	0.3			
Total	17.93	17.57	2.0			
Revenue/shipment - pickup basis:						
LTL	204.36	197.50	3.5			
TL	1,175.86	1,165.47	0.9			
Total	216.80	209.15	3.7			

**OPERATING STATISTICS**  
**Roadway Express, Inc.**  
**(Amounts in thousands except per unit data)**

	1st Quarter			Amount/Workday		
	2004	2003	%	2004	2003	%
Workdays				64	63	
Revenue:						
LTL	\$ 668,322	\$ 669,979	(0.2)	\$ 10,442.5	\$ 10,634.6	(1.8)
TL	58,521	50,156	16.7	914.4	796.1	14.9
Subtotal - pickup basis	726,843	720,135	0.9	11,356.9	11,430.7	(0.6)
Revenue recognition adjustment	(9,705)	(9,900)	2.0	(151.6)	(157.1)	3.5
Total <sup>a</sup>	\$ 717,138	\$ 710,235	1.0	\$ 11,205.3	\$ 11,273.6	(0.6)
Tonnage - pickup basis:						
LTL	1,484	1,521	(2.4)	23.19	24.14	(3.9)
TL	341	302	12.7	5.33	4.80	10.9
Total	1,825	1,823	0.1	28.52	28.94	(1.5)
Shipments - pickup basis:						
LTL	3,065	3,219	(4.8)	47.89	51.10	(6.3)
TL	41	37	10.1	0.64	0.58	8.4
Total	3,106	3,256	(4.6)	48.53	51.68	(6.1)
Revenue/cwt. - pickup basis:						
LTL	\$ 22.52	\$ 22.02	2.2			
TL	8.59	8.29	3.5			
Total	19.92	19.75	0.9			
Revenue/cwt. - pickup basis: (excluding fuel surcharge)						
LTL	21.62	21.13	2.4			
TL	8.25	7.96	3.7			
Total	19.10	18.94	1.0			
Revenue/shipment - pickup basis:						
LTL	218.08	208.16	4.8			
TL	1,406.48	1,327.33	6.0			
Total	234.00	221.14	5.8			
Operating income - as reported	15,037	17,738				
Adjustments to operating income <sup>b</sup>	(7)	2,576				
Operating income - as adjusted	15,030	20,314				

<sup>a</sup> Total revenue in 2004 is presented on a reported basis. Total revenue for 2003 has been adjusted for conforming accounting policies and the conversion to a calendar quarter.

<sup>b</sup> Adjustments to operating income primarily represent conforming accounting policies, including revenue recognition adjustments and amortization of intangibles, and the conversion to a calendar quarter. Management has adjusted the 2003 reported results of Roadway Express for these items to more accurately compare the results among periods. In 2004 adjustments relate to gains on the disposal of property.

**OPERATING STATISTICS**  
**New Penn Motor Express, Inc.**  
**(Amounts in thousands except per unit data)**

	1st Quarter			Amount/Workday		
	2004	2003	%	2004	2003	%
Workdays				64	63	
Revenue:						
LTL	\$ 52,309	\$ 47,403	10.3	\$ 817.3	\$ 752.4	8.6
TL	3,795	3,227	17.6	59.3	51.2	15.8
Subtotal - pickup basis	56,104	50,630	10.8	876.6	803.6	9.1
Revenue recognition adjustment	-	-	-	-	-	-
Total <sup>a</sup>	\$ 56,104	\$ 50,630	10.8	\$ 876.6	\$ 803.6	9.1
Tonnage - pickup basis:						
LTL	211	193	9.3	3.30	3.06	7.6
TL	34	30	13.3	0.53	0.48	11.6
Total	245	223	9.9	3.83	3.54	8.1
Shipments - pickup basis:						
LTL	462	437	5.7	7.22	6.94	4.1
TL	4	4	-	0.06	0.06	(1.6)
Total	466	441	5.7	7.28	7.00	4.0
Revenue/cwt. - pickup basis:						
LTL	\$ 12.38	\$ 12.30	0.7			
TL	5.58	5.37	3.9			
Total	11.43	11.36	0.6			
Revenue/cwt. - pickup basis: (excluding fuel surcharge)						
LTL	11.72	11.74	(0.2)			
TL	5.28	5.13	2.9			
Total	10.83	10.85	(0.2)			
Revenue/shipment - pickup basis:						
LTL	113.12	108.47	4.3			
TL	927.65	874.05	6.1			
Total	120.27	114.88	4.7			
Operating income - as reported	5,751	2,613				
Adjustments to operating income <sup>b</sup>	(5)	(866)				
Operating income - as adjusted	5,746	1,747				

<sup>a</sup> Total revenue in 2004 is presented on a reported basis. Total revenue for 2003 has been adjusted for conforming accounting policies and the conversion to a calendar quarter.

<sup>b</sup> Adjustments to operating income primarily represent conforming accounting policies, including amortization of intangibles, and the conversion to a calendar quarter. Management has adjusted the 2003 reported results of New Penn for these items to more accurately compare the results among periods. In 2004 adjustments relate to gains on the disposal of property.